



**ROTH** Capital Partners



## ROTH Capital Partners Completes \$24.75 million Common Stock Offering for CIBER, Inc.

### CLIENT INFORMATION

CIBER, Inc. (NYSE: CBR) is a pure-play international system integration consultancy and outsourcing company with superior value-priced services and reliable delivery for both private and government sector clients. CIBER's services are offered globally on a project- or strategic-staffing basis, in both custom and enterprise resource planning (ERP) package environments, and across all technology platforms, operating systems and infrastructures. Founded in 1974 and headquartered in Greenwood Village, Colo., CIBER now serves client businesses from over 60 U.S. offices, 25 European offices and seven offices in Asia/Pacific. It operates in 18 countries, with more than 8,500 employees and annual revenue approximately \$1.2 billion.

\$24,750,000

**ciber**<sup>®</sup>

FOLLOW-ON  
LEAD-MANAGER

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### TRANSACTION INFORMATION

On March 24th, CIBER closed a previously announced underwritten public offering of 9 million shares of its common stock. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. CIBER will use the net proceeds from this offering to repay a portion of the Company's revolving credit facility.

ROTH Capital Partners acted as the lead manager on the offering.

### ROTH CAPITAL PARTNERS

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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