



**ROTH** Capital Partners



## ROTH Capital Partners Acts as Joint Co-Lead Manager on \$69 Million Common Stock Offering for Yongye International, Inc. (YONG)

### Client Information

Yongye International, Inc. (YONG) is engaged in the manufacture, research, development and sale of fulvic acid based liquid and powder nutrient compounds for plant and animal feed used in the agriculture industry. Currently, the Company manufactures and sells two principal products. The Company's universal liquid plant product consists of its base fulvic acid compound and additional nutrients that plants typically need to grow, and can be applied to various types of crops by spraying the liquid product directly on the plants, typically in conjunction with fertilizers and pesticides. The Company's animal product is a powder and consists of its base fulvic acid compound, nutrients and Chinese herbs that have antibiotic properties and decrease inflammation and alleviate pain. The Company's animal product is currently targeted at and administered to dairy cows by mixing the powder product with cows' food. Both of its current products are marketed under the name Shengmingsu. Yongye International, Inc. has been engaged in the development of liquid plant products that are tailored for specific crops and powder animal products for cows, pigs, chickens and sheep (Source: SEC Filings).

### Transaction Information

On December 17, 2009 Yongye International, Inc. (YONG) announced an underwritten public offering of 8,000,000 shares of its common stock at a per share price of \$7.50. On December 31, 2009 the underwriters exercised the over-allotment option of 1,200,000 shares to bring the total transaction value to \$69 million. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as joint book-running manager of the offering.

### ROTH Capital Partners

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