



ROTH Capital Partners



ROTH Capital Partners Acts as Sole Book-Running Manager on \$8.4 Million Follow-On Offering for Winner Medical Group, Inc. (WWIN)

Client Information

Winner Medical is a leading manufacturer and the largest exporter by volume in the medical dressing industry in China. Headquartered in Shenzhen, the Company has eight wholly-owned operating subsidiaries and four joint ventures with over 5,000 employees. The Company engages in the manufacturing, sale, research and development of medical care products, wound care products, home care products and PurCotton® products, a nonwoven fabric made from 100% natural cotton. The products are sold worldwide, with Europe, the United States, China and Japan serving as the top four markets. The Company currently holds more than sixty patents and patent applications for various products and manufacturing processes and is one of the few Chinese companies licensed by the U.S. Food and Drug Administration (FDA) to ship finished, sterilized products directly to the United States market (Source: Company Press Release).

Transaction Information

On April 27, 2010 Winner Medical Group, Inc. (WWIN) announced an underwritten public offering of 1,380,000 shares of its common stock at a per share price of \$6.10. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole book-running manager of the offering. Winner Medical Group, Inc. has granted a 30-day over-allotment option to the underwriter for 207,000 shares at the public offering price.

ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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