



**ROTH** Capital Partners

A leader in financing and  
advising small-cap companies

## ROTH Capital Partners Completes \$11.9 million Common Stock Offering for HQ Sustainable Maritime Industries, Inc.

### Client Information

HQ Sustainable Maritime Industries, Inc. (HQS), engages in aquaculture business through cooperative supply arrangements, ocean product harvesting, and processing and selling farmed and ocean harvested aquatic products. It also engages in the production and sale of marine bio-products and healthcare products. The company's principal products include cross-bred hybrid of tilapia and white-legged shrimp that are exported to the United States, Canada, Japan, and European countries. Its marine bio-products and healthcare products comprise shark cartilage capsule, shark liver oil, and shark liver. HQ Sustainable Maritime also manufactures nutraceuticals generated from palm oil or other natural or organic matters to enrich feed formulations for tilapia and shrimp.

### Transaction Information

On June 17th, HQ Sustainable Maritime Industries, Inc. announced the closing of an underwritten public offering of 1,408,750 shares of its common stock at \$8.50 per share. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole manager of the offering.

### ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

\$11,974,000



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