



ROTH Financing Innovation

ROTH China America Tour



Las Vegas, NV
2008



Phoenix, AZ
2007



Miami Beach, FL
2009

ROTH China Conference Sponsorship Opportunities Fontainebleau Miami Beach, FL- October 12-14, 2009

Sponsorship Opportunities

Following last year's ROTH China/Vegas Conference and our 2007 China comes to Phoenix Conference, the ROTH China America Tour continues for its third stop to sizzling Miami Beach, FL. This event at the Fontainebleau Miami Beach on October 12-14, 2009 is another chapter in ROTH's growing commitment to China. Over 50 US-listed Chinese companies along with a sampling of US companies with growth prospects in China, will be presenting at the event. If your company's goal is to be recognized as a leader in promoting Chinese companies in the US capital markets we invite you to take advantage of a variety of sponsorship opportunities at the upcoming ROTH China Conference.

Sponsorship Benefits

Sponsorship of the ROTH China conference will insure that your company stands out as a leader in promoting Chinese companies in the U.S. capital markets. Your commitment and leadership in the Chinese market will be showcased and publicized.

The benefits of Sponsoring the ROTH China Conference Include:

- * Identification as a sponsor of the conference, including company name and logo, in all marketing materials
- * Sponsorship booth
- * Logo with link to company website on ROTH conference website
- * Full-page advertisement in the conference book
- * Distribution of sponsor materials at the conference
- * Complimentary conference passes
- * Signage at the conference identifying the company as a sponsor

Previous ROTH China Conference Sponsors Include:

AGORACOM
Anslow + Jaclin
Belmont Partners
Bernstein & Pinchuk LLP
Bullivant Houser Bailey PC
Business Wire
Crone Rozytko LLP
DLA Piper US LLP
Ellenoff Grossman & Schole LLP
Goodwin Procter
Guzov Ofsink LLC
Loeb & Loeb LLP
Lowenstein Sandler
Pillsbury Winthrop Shaw Pittman LLP
The Piacente Group, Inc.
The Ruth Group
Thomson Reuters
Vintage Filings, LLC
Winston & Strawn LLP

ROTH CHINA CONFERENCE, OCTOBER 12-14, 2009

SPONSORSHIP LEVELS

ROTH Capital Partners is pleased to offer a range of sponsorship packages tailored to match your company's requirements and budget. For further details on each package mentioned below, as well as additional sponsorship opportunities, please email conference@roth.com

	Platinum \$20,000	Gold \$15,000	Silver \$7,500	Participant \$5,000
Complimentary conference passes (Number of passes strictly enforced. Additional passes may be purchased at \$1,000 each)	5	3	2	2
Consideration for panel or workshop participation (Topic subject to approval by conference management)	X			
Banner displayed at conference (if provided)	X			
Promotional literature piece distributed at registration (Content subject to approval by conference management)	X			
Early access to booking hotel rooms	X	X		
First option of same sponsorship level for 2010 conference	X	X		
Priority booth placement	X	X		
Display table and signage in exhibit area	8' x 10'	3' x 6'	3' x 6'	No Booth
One full-page black & white ad in the conference book	X	X	X	X
Name & logo included in marketing promotions	X	X	X	X
Logo with link to company website on ROTH Conference website	X	X	X	X



MIAMI BEACH, FLORIDA

ROTH CHINA CONFERENCE, OCTOBER 12-14, 2009 ADDITIONAL SPONSORSHIP OPPORTUNITIES

Additional Sponsorship Opportunities

Enhance your ROTH presence by adding any of the following to your current sponsorship package.

Additional Conference Pass

If you would like to bring additional attendees above your chosen sponsorship package there will be a \$1,000 per attendee fee

Coffee Breaks

October 13th or 14th 2009

Minimum Gold Sponsor + Cost of Food & Beverage

Sponsorship includes:

Continental breakfast and signage with your logo prominently displayed in the breakfast area.

Luncheon

October 13th or 14th 2009

Minimum Gold Sponsor + Cost of Food & Beverage

Sponsorship includes:

Box lunch and signage with your logo prominently displayed in the luncheon area.

*Option to do logo napkins, cups, etc. at cost of production.

Conference Books/Pocket Schedules

Minimum Silver Sponsor + Cost of production

Sponsorship includes:

Logo on back page of book/pocket schedule. Signage with your logo prominently displayed in the registration area.

Conference Pens & Note pads

Minimum Silver Sponsor + Cost of production

Sponsorship includes:

Advertising your company's logo imprinted on the conference pen and note pads which are distributed inside the presentation rooms, breakout sessions, registration, and one on one area.

Cyber Lounge

Minimum Gold Sponsor + \$10,000

The cyber cafe is the place where attendees can sit down, relax, check stock quotes, read the paper, or surf the web.

Sponsorship includes:

Signage with your logo prominently displayed in the cyber cafe area, logo displayed on screen saver of each computer.

* Computer rental fees will be provided as part of this sponsorship

IR Sponsorship

Minimum Silver Sponsor + \$2,500

Sponsorship includes:

Opportunity to schedule and hosting 1x1 meetings during the conference at your own designated table.

On Demand Sponsorship Opportunities

Minimum Silver Sponsor + Cost of production

Various themed promotional items.



FOUTAINBLEAU, MIAMI BEACH

ROTH CHINA CONFERENCE, OCTOBER 12-14, 2009 SPONSORSHIP AGREEMENT

Complete and return the sponsorship agreement by September 21, 2009 to be included on the conference website and all marketing materials.

Sponsorship

- | | | | |
|-----------------------|--------------------------|----------|--|
| Level/Event Requested | <input type="checkbox"/> | \$20,000 | Platinum |
| | <input type="checkbox"/> | \$15,000 | Gold |
| | <input type="checkbox"/> | \$10,000 | IR Sponsorship (Includes \$7,500 silver fee plus \$2,500 IR fee) |
| | <input type="checkbox"/> | \$7,500 | Silver |
| | <input type="checkbox"/> | \$5,000 | Participant Sponsor |
| | <input type="checkbox"/> | \$1,000 | Additional Conference Passes |

Additional Sponsorship Request _____

Company Information

Name of Firm _____
Street Address _____
City _____
State _____
Zip _____

Contact Information

Contact Name _____
Email Address _____
Telephone _____



Please email or fax completed form to:
Isabel Pain, conference@roth.com, 949-720-7227

Please email logo in vector file format to:
Isabel Pain, conference@roth.com

Payment will be due before the conference
Payable by check to:
ROTH Capital Partners
24 Corporate Plaza Drive
Newport Beach, CA 92660

Cancellation Policy: No cancellations, refunds, or changes will be made within ten business days of conference.