



CHINA CHAIRMAN'S WORKSHOP 中国企业高管座谈

Increasing Value and Liquidity in Your Company

November 19, 2008

2:30 – 4:30 PM Pacific US Time

Palmer 1 Meeting Room, The Wynn Las Vegas

Presented in Mandarin Chinese with simultaneous English translation

Practical Advice for Chairmen, CEOs and CFOs of U.S.-listed Chinese Companies

Overview:

As a part of ROTH's China Comes to Vegas Conference, this workshop will feature a panel of experts who will discuss how to maximize value of your shares in today's troubled economy. This panel will provide you with near-term strategies for weathering a volatile market and adjusting to current investor expectations.

Topics to Include:

- Changing investment standards; focus on fundamentals
- Financing options to grow your business
- Increasing average trading volume and liquidity
- Upgrading your listing status on a U.S. national exchange
- Case studies/success stories of U.S.-listed Chinese companies

Our expert panel includes participants from:

CCG Investor Relations
DLA Piper
Goldman Sachs (Asia) L.L.C
Grant Thornton LLP
Loeb & Loeb LLP
Millennium Group, Inc.
NASDAQ OMX
National Investor Relations Institute
Pillsbury Winthrop Shaw Pittman LLP
ROTH Capital Partners
Winston & Strawn LLP

Live audio webcast available at www.roth.com

2008年11月19日

下午2:30 - 4:30

拉斯维加斯永利酒店内, Palmer 1 会议厅
中文讲座, 英语同声翻译

给予在美国上市的中国企业高管可操作性的建议
提升公司价值, 增强股票流动性

会议摘要

作为罗仕“领略拉斯维加斯”股票投资者大会的一部分, 该讲座将以专题讨论的形式, 由不同领域的专家就“如何在当前动荡的市场环境下, 最大化企业价值”一主题进行分析讨论。该讨论会将为中国企业管理层提供各种实用的策略, 以帮助中国企业积极应对当前动荡的经济环境, 相应调整策略, 以达到投资者的期望值。

讨论议题包括

变化中的投资标准; 注重投资的基本面
融资选择, 帮助公司自身成长
转板、升板美国主板交易市场
提升公司在美国国内交易市场中的挂牌位置
案例分析与解说-在美国挂牌的中国公司成功经验分享

我们资深的演讲嘉宾包括以下公司的代表:

CCG Investor Relations
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Grant Thornton LLP
Loeb & Loeb LLP
Millennium Group, Inc.
NASDAQ OMX
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Pillsbury Winthrop Shaw Pittman LLP
ROTH Capital Partners
Winston & Strawn LLP

会议演讲录音将在罗仕网站直播: www.roth.com