



**ROTH** Capital Partners



## ROTH Capital Partners Completes \$39.6 Million Common Stock Offering for QKL Stores Inc. (QKLS)

### Client Information

Based in Daqing, China, QKL Stores Inc. is a leading regional supermarket chain company operating in Northeast China. The Company sells a broad selection of merchandise, including groceries, fresh food, and non-food items, through its retail supermarkets, convenience stores, and department stores; the company also has its own distribution centers that service its supermarkets.

(Source: PR Newswire)

### Transaction Information

On November 19, 2009 QKL Stores Inc. (QKLS) announced an underwritten public offering of 6,000,000 shares of its common stock at a per share price of \$5.75. On December 4, 2009 ROTH exercised the over-allotment option of 900,000 shares to bring the total transaction value to \$39.6 million. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole manager of the offering.

### ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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\$39,675,000



QKL STORES, INC.

FOLLOW-ON  
SOLE MANAGER

November 2009

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