



ROTH Capital Partners

A leader in financing and
advising small-cap companies

ROTH Capital Partners Completes \$10.9 Million Public Offering for ParkerVision, Inc.

Client Information

ParkerVision, Inc. (NASDAQ: PRKR) engages in the design, development, and license of RF semiconductors and IP for use in cellular handset applications. The company's technology applies to both the transmit and receive functions of a radio transceiver. Its transmit technology, Direct2Power, enables the transformation of a digital baseband signal to an RF carrier waveform, at the desired power output level in a single unified operation with significantly reduced component count (BOM) and power usage. Its receiver portion of this technology, Direct2Data, enables the direct conversion of an RF carrier to baseband data signal. The company was founded in 1989 and is headquartered in Jacksonville, Florida.

Transaction Information

On February 26, 2009, ParkerVision announced the pricing of three separate and concurrent offerings to sell approximately 6.2 million shares of common stock and 431,320 warrants under the previously filed registration statement. Total proceeds including the over-allotment option was approximately \$10.9 million.

ROTH Capital Partners, LLC, acted as the sole manager and placement agent for the public offerings.

ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

Disclaimer: The material, information and facts discussed in this announcement other than the information regarding ROTH Capital Partners, LLC ("ROTH") and its affiliates, are from sources believed to be reliable, but are in no way guaranteed to be complete or accurate. Additional information is available upon request. No part of this announcement may be reproduced in any form without the express written permission of ROTH.

ROTH Capital Partners, LLC. | 24 CORPORATE PLAZA, NEWPORT BEACH, CA 92660 | 800.678.9147 | WWW.ROTH.COM | MEMBER SIPC/FINRA

\$10,916,000

ParkerVision

FOLLOW-ON
SOLE-MANAGER

February 2009

For more information on how ROTH can help you, please contact:

Investment Banking

David Enzer

Managing Director
310-445-5868
denzer@roth.com

Robert Stephenson

Director
949-720-5750
rstephenson@roth.com

Josh Matthew, CFA

Vice President
949-720-7104
jmatthew@roth.com

Naveen Jethwani

Associate
310-445-5871
njethwani@roth.com

Equity Capital Markets

Aaron Gurewitz

Head of Equity Capital Markets
949-720-5703
agurewitz@roth.com

Lou Ellis

Sr. Vice President
949-720-5739
lellis@roth.com