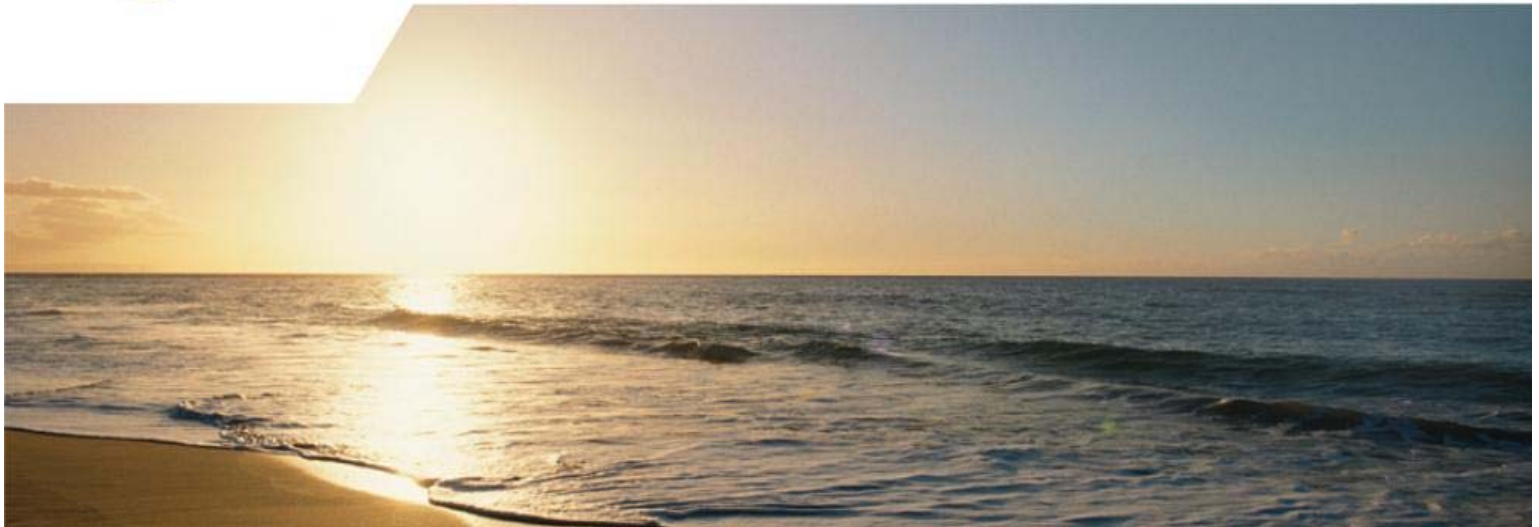




ROTH Capital Partners



ROTH Capital Partners Completes \$10.6 Million Registered Direct Offering for Orckit Communications Ltd. (ORCT)

Client Information

Orckit Communications Ltd. designs, develops, manufactures and markets high capacity telecom equipment that enables the converged transmission of advanced Carrier Ethernet and legacy TDM services over packet networks. Its products enable telecommunication service providers to deliver high bandwidth video services, including high definition television, Internet protocol television, video-on-demand, and interactive television, as well as other types of data and voice services transmitted over wireline or wireless networks.

Transaction Information

On April 1, 2010 Orckit Communications Ltd. completed the sale of 2,810,000 ordinary shares plus warrants. The gross proceeds of the offering were \$10.6 million. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole placement agent of the offering.

ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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