



ROTH Capital Partners

A leader in financing and
advising small-cap companies

ROTH Capital Partners Completes \$20.2 million Common Stock Offering for Maxwell Technologies, Inc.

Client Information

Maxwell Technologies, Inc. (MXWL) engages in the development, manufacture, and marketing of energy storage and power delivery products. It offers BOOST-CAP® ultracapacitor cells and multi-cell modules for applications in various industries, including transportation, automotive, telecommunications, energy, consumer, and industrial electronics; and CONDIS® high-voltage capacitors comprising grading and coupling capacitors, and capacitive voltage dividers that are used to ensure the safety and reliability of electric utility infrastructure and other applications involving transport, distribution, and measurement of high-voltage electrical energy. The company also offers radiation-mitigated microelectronic products, including power modules, memory modules, and single board computers and components for space and satellite applications. Maxwell Technologies markets and sells its products through direct and indirect sales organizations in North America, Europe, and Asia. Maxwell Technologies was founded in 1965 and is headquartered in San Diego, California.

Transaction Information

On May 19th, Maxwell Technologies announced an underwritten public offering of 2.3 million shares of its common stock for a per share price of \$8.80. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole manager of the offering.

ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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\$20,240,000

Maxwell
TECHNOLOGIES

FOLLOW-ON
SOLE MANAGER

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