

ROTH Capital Partners has raised over \$145 million for KIT digital, Inc. (KITD)

Over the past nine months, ROTH has acted as Sole Book-Running Manager for 4 Follow-On offerings.

\$63,250,000



**FOLLOW-ON
SOLE BOOK-RUNNING MANAGER**

April 2010

\$17,250,000



**FOLLOW-ON
SOLE MANAGER**

March 2010

\$34,965,000



**FOLLOW-ON
SOLE BOOK-RUNNING MANAGER**

January 2010

\$31,878,000



**FOLLOW-ON
SOLE BOOK-RUNNING MANAGER**

August 2009

Client Information

KIT digital (NASDAQ:KITD) is a leading, global provider of on-demand, Internet Protocol (IP)-based video asset management systems (VAMS). KIT VX-one, the company's end-to-end software platform, enables enterprise clients to acquire, manage and distribute video assets across the three screens of today's world: the personal computer, mobile device, and IPTV-enabled television set. (Source: Company Press Release).

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ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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