



**ROTH** Capital Partners

A leader in financing and  
advising small-cap companies

## ROTH Capital Partners Completes \$70.1 million Common Stock Offering for IMAX Corporation

### Client Information

IMAX Corporation, together with its subsidiaries, operates as an entertainment technology company worldwide. The company specializes in motion picture technologies and large-format film presentations. It engages in the design, manufacture, sale, and lease of large-format digital and film-based theater systems; and the conversion of two-dimensional (2D) and three-dimensional (3D) Hollywood feature films for exhibition on such systems. The company's theater systems are based on proprietary and patented technology for large-format digital projectors and large-format 15-perforation film frame, and 70mm format projectors. It serves theater exhibitors that operate commercial theaters, such as multiplexes; and museums, science centers, and destination entertainment sites. The company also engages in the production and distribution of original large-format films; provision of post-production services for large-format films; operation of a small number of IMAX theaters; and provision of services in support of IMAX theaters and the IMAX theater network, as well as rents 2D and 3D large-format analog cameras. As of March 31, 2009, there were 371 IMAX theatres (250 commercial, 121 institutional) operating in 43 countries. The company was founded in 1967 and is headquartered in Mississauga, Canada.

### Transaction Information

On June 2nd, IMAX Corporation announced an underwritten public offering of 9,800,000 shares of its common stock at \$7.15 per share. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole manager of the offering. IMAX Corporation has granted a 30-day over-allotment option to ROTH Capital Partners for 1,470,000 shares at the public offering price.

### ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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