



ROTH Capital Partners



ROTH Capital Partners Acts as Co-Lead Manager on \$54.8 Initial Public Offering for Duoyuan Printing, Inc. (DYP)

Client Information

Duoyuan Printing, Inc. is a leading offset printing equipment supplier in China, headquartered in Beijing. Through its principal operating subsidiary, Duoyuan Digital Press Technology Industries (China) Co., Ltd., or Duoyuan China, and Duoyuan China's manufacturing subsidiaries, namely Langfang Duoyuan Digital Technology Co., Ltd. and Hunan Duoyuan Printing Machinery Co., Ltd., the Company designs, manufactures and sells offset printing equipment used in the offset printing process. (Source: *Duoyuan Printing, Inc.*)

Transaction Information

On November 6, 2009 Duoyuan Printing Inc. (DYP) announced the pricing of its initial public offering of 6,455,918 shares at a price of \$8.50 per share, including 955,918 shares being offered by the selling shareholders. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the co-lead manager for the offering. Duoyuan Printing Inc. (DYP) has granted a 30-day over-allotment option for 968,388 shares at the public offering price.



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ROTH Capital Partners

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