



**ROTH** Capital Partners



## ROTH Capital Partners Completes \$12.9 Million Registered Direct Offering for China Ritar Power Corp. (CRTP)

### Client Information

China Ritar designs, develops, manufactures and markets environmentally friendly lead acid batteries with a wide range of capacities and applications, including telecommunications, Uninterrupted Power Source (UPS) devices, Light Electrical Vehicles (LEV), and alternative energy production (solar and wind power). China Ritar sells, markets and services six series and 197 models of Ritarbranded, cadmium-free valve-regulated lead-acid (VRLA) batteries. Products are sold worldwide with sales in 81 countries including China, India, and numerous markets in Europe and the Americas.

### Transaction Information

On October 5, 2009 China Ritar Power Corp. (CRTP) announced a registered direct offering of 2,150,000 shares of its common stock at a per share price of \$6.00. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the sole placement agent for the transaction.

### ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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\$12,900,000



China Ritar Power Corp.

REGISTERED DIRECT

October 2009

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