



ROTH Capital Partners



ROTH Capital Partners Acts as Co-Manager on \$33 Million Common Stock Offering for China Integrated Energy, Inc. (CBEH)

Client Information

China Integrated Energy, Inc. (CBEH) is a leading non-state-owned integrated energy company in the PRC engaged in three business segments, the wholesale distribution of finished oil and heavy oil products, the production and sale of biodiesel and the operation of retail gas stations. The Company's primary business segment is the wholesale distribution of finished oil and heavy oil products. The Company also operates a 100,000-ton biodiesel production plant and seven retail gas stations in China. (Source: Reuters)

Transaction Information

On October 30, 2009 China Integrated Energy, Inc. (CBEH) announced an underwritten public offering of 5,000,000 shares of its common stock for a per share price of \$5.75. On November 16, 2009 ROTH exercised the over-allotment option of 750,000 shares to bring the total transaction value to \$33 million. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as the co-manager for the offering.

ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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\$33,063,000



FOLLOW-ON
CO-MANAGER

October 2009

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