



**ROTH** Capital Partners



## ROTH Capital Partners Completes \$46.7 Million Common Stock Offering for ChinaCast Education (CAST)

### Client Information

ChinaCast Education Corporation (CAST) is a leading for-profit, post-secondary education and e-Learning services provider in the People's Republic of China ("PRC"). They provide post-secondary degree and diploma programs through their wholly-owned universities, the Foreign Trade and Business College of Chongqing Normal University ("FTBC") and the Lijiang College of Guangxi Normal University ("Lijiang College"). Their career-oriented four-year bachelor's degree and three-year diploma programs are fully accredited by the PRC Ministry of Education (the "Ministry") in disciplines such as business, economics, law, information technology, computer engineering, hospitality and tourism management, advertising, language studies, art and music. Their universities currently serve over 21,000 students. In addition, they provide e-Learning services to post-secondary institutions, K-12 schools, government agencies and corporate enterprises via their nationwide satellite broadband network. Their e-Learning services serve over 141,000 university students throughout the PRC and include interactive distance learning applications, multimedia education content delivery, English language training and vocational training courses (Source: Company Filings).

**\$46,714,000**



**ChinaCast**  
Education Corporation

**FOLLOW-ON  
LEAD MANAGER**

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### Transaction Information

On December 1, 2009 ChinaCast Education Corporation (CAST) announced an underwritten public offering of 5,930,000 shares of its common stock at a per share price of \$6.85. On December 16, 2009 the underwriters exercised the over-allotment option of 889,400 shares to bring the total transaction value to \$46.7 million. The offering of the shares was made pursuant to a registration statement previously filed with the Securities and Exchange Commission. ROTH Capital Partners acted as lead manager of the offering.

### ROTH Capital Partners

ROTH is a full service investment banking firm dedicated to advising public and private emerging growth companies. Headquartered in Newport Beach, California, ROTH offers a wide array of services to both corporate and institutional clients including: initial public offerings, follow-ons, mergers and acquisitions, SPACs, PIPEs, private placements, investment research and institutional sales and trading.

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